



FOR IMMEDIATE
RELEASE

Executive Benefits Team to Present at NAIFA Advanced Practice Symposia

Atlanta, GA – (September 20, 2022) Vice Presidents – Retirement, Chris Nyland and Kenny DePaola of [Fulcrum Partners](#), a OneDigital Company, will be featured presenters at the upcoming [NAIFA Advanced Practice Symposia](#). Scheduled for September 29, 2022, at the Radnor Hotel in St. Davids (Philadelphia), Pennsylvania, the event will include high-impact presentations by thought leaders in financial planning and insurance.

Chris Nyland and Kenny DePaola will address the topic of Expanding Your Business Client Opportunities with Nonqualified Benefits. “The business marketplace is challenging,” said Chris Nyland. “Financial planners and advisors have become ‘frontline responders’ on the economy as their clients turn to them for help navigating today’s changing tax and regulatory environments.”

Kenny DePaola said, “Our presentation will help advisors untangle the confusion created by complex regulatory issues and a changing economy and help them better define their role as an indispensable resource for their business owner clients.”

The National Association of Insurance and Financial Advisors (NAIFA), in conjunction with the Society of Financial Service Professionals (FSP), has organized the half-day symposia to equip NAIFA, FSP, NAEPC Members and other financial planning professionals for growth and success in today’s marketplace. Continuing Education Credits will be offered to licensed professionals in insurance, legal and certified financial planning (CFP).

To learn more about nonqualified deferred compensation, contact any member of the [executive benefits team](#). For weekly insights about deferred compensation and other executive benefits strategies, follow [Deferred Compensation News](#).

About Fulcrum Partners, a OneDigital Company

Fulcrum Partners (fulcrumpartnersllc.com). With a team of experienced industry professionals who serve with diverse skillsets, targeted experience, and in-depth expertise in executive compensation and benefits consulting, the financial professionals at Fulcrum Partners, a OneDigital Company, focus on an integrated approach to the design, financing, and plan administration of executive benefits programs. Initially founded in 2007, today the company is part of the OneDigital advisory firm and has executive benefits advisory offices in Atlanta, Georgia; Chicago, Illinois; Charleston and Bluffton, South Carolina; Cleveland, Ohio; Delray Beach, Orlando and Ponte Vedra, Florida; Los Angeles and Irvine, California; Portland, Oregon; Salt Lake City, Utah and Dallas/Fort Worth, Texas.

About OneDigital

OneDigital delivers strategic advisory consulting and technology-forward solutions to

more than 85,000 employers across the nation. As employee health care, wellness, and workplace benefits continue to converge, businesses of all sizes have relied on OneDigital's exceptional advisory teams for counsel in employee benefits, wellbeing, human resources, pharmacy consulting, property and casualty solutions, as well as the retirement and wealth management services provided through OneDigital Investment Advisors. OneDigital's commitment to technology and innovation enables its 3,000 advisors to deliver the most modern and intuitive customer experience anywhere in the industry.

OneDigital has been named as a Best Place to Work in Insurance by Business Insurance. For more information, visit OneDigital.com.

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Contact: Steve Broadbent 770.813.0750

press@fulcrumpartnersllc.com

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Advanced
Practice
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ADVANCED PRACTICE SYMPOSIUM

Andrew Rinn, JD, CFP, CLU, ChFC

Vice President, Advanced Markets &
Competition and Case Design, Ameritas

Mark Massey

Vice President, SMA Services, Inc.

Kenneth DePaola

Vice President - Retirement, Fulcrum Partners, LLC

Christopher H. Nyland

Senior Vice President - Retirement, Fulcrum Partners, LLC

September 29th, 2022 | 1-5 pm

IN-PERSON OR LIVESTREAMED

The Radnor Hotel | Philadelphia, Pennsylvania

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